

## TRIAL REQUEST

### EW-Forecasts Plus Service

WaveTrack’s EW-FORECASTS Plus connects you directly to our analysts via the Live Update Forum so that you are able to experience this service to the same level as our established clients. This trial also includes real-time advisory telephone / electronic transmissions that may result in delivering specific trading recommendations to you. We are therefore obliged by regulatory laws to ensure we obtain certain information from you. This trial is available to companies and ‘professional’ individuals classified under the MiFid directive (Markets in Financial Instruments Directive). For further details, please *{click here}*.

Please complete the following Information Request Form below - our service team will then contact you to set things up!

### 1. Basic Contact Information

FIRST NAME: .....

SURNAME: .....

TITLE: .....

EMAIL: .....

STREET: .....

TELEPHONE: .....

ADDRESS: .....

CITY: .....

ZIP CODE: .....

STATE: .....

COUNTRY: .....

## 2. Product Selection & Background Information



*Please select the products for your Free Trial:*

- Fixed Income
- Currencies (FX)
- Stock Indices

*The 'Trial' day for the Live Update Forum is Wednesday - please select your preferred appointment time:*

- 09:00-11:00 GMT
- 17:00-19:00 GMT

*ATTENTION: Times are GMT (Greenwich Mean-time - London, U.K.) - for translations to your time-zone, please [click here](#).*

*Familiarity with Elliott Wave Analysis?:*

- No experience
- Beginner
- Intermediate
- Advanced

To gain a better understanding of the trading time-perspective you operate under, please select the following:

*My perspective for short-term trading is for periods of time measured by:*

- 1-8 hours
- 1-5 days
- 2-4 weeks
- 2-8 months
- 1-5 years
- longer

*My perspective for medium-term trading is for periods of time measured by:*

- 1-8 hours
- 1-5 days
- 2-4 weeks
- 2-8 months
- 1-5 years
- longer

*My perspective for long-term trading is for periods of time measured by:*

- 1-8 hours
- 1-5 days
- 2-4 weeks
- 2-8 months
- 1-5 years
- longerDetailed Contact Information



### 3. User Type:

- Corporate User
- Private User

*ATTENTION: If you are a 'Private User' please proceed to SECTION 7 & 8 {go to SECTION 7-8}.*

### 4. Corporate User Information

*Additional information for Corporate Users only:*

COMPANY NAME: .....

POSITION | TITLE: .....

BUSINESS TELEPHONE: .....

### 5. Corporate User Authorisation Information

*Complete one of the following:*

URL | DOMAIN NAME: .....

COMPANY REGISTRATIN NO.: .....

TAX ID NO.: .....

TRUST NAME: .....

*ATTENTION: Please proceed to complete SECTION 6,A-C {go to SECTION 6A-C}.*

## 6. Criteria for Classification as a 'Corporate Professional' Client



~ PLEASE COMPLETE ONLY ONE OF THE FOLLOWING SECTIONS 6A, 6B or 6C! ~

**6A. Are you any one of the following entities which is registered or is operating under the financial regulatory authority of your country?**

[please select one of the boxes below that applies to you:]

- Securities Services Provider
- Other admitted or regulated Finance Institute
- Insurance Company
- Entity for Joint Investment and its managing companies
- Pension Fond and its managing companies
- Corporations in the sense of section 2a subsection 1 number 8 of the WpHG (own trading, brokerage and market making)
- Stock Exchange Trader and commodities derivative trader
- Other institutional investors whose principal activity is not covered by any of the foregoing activities

**6B. Are you a corporation that at least fulfils two of the following criteria?**

[please select two of the boxes below that applies to you:]

- Balance sheet total of 20 million €
- Turnover of 40 million €
- Own funds of 2 million €

**6C. Are you a National Government, Public Body etc?**

[please select one of the boxes below that applies to you:]

- National government (Section 31a, subsection 2, No. 3 of the Securities Trading Act)
- Regional government (incl. districts, councils) (Section 31a, subsection 2, No. 3 of the Securities Trading Act)
- Public body that manages public debt (Section 31a, subsection 2, No. 3 of the Securities Trading Act)
- Central Bank (Section 31a, subsection 2, No. 4 of the Securities Trading Act).
- International and supranational institution such as the World Bank, the IMF, the ECB, the EIB and other similar international organizations (Section 31a, subsection 2, No. 4 of the Securities Trading Act).
- Company the main activity of which is to invest in financial instruments which satisfy the definition of Section 2 subsection 2b of the Securities Trading Act and which are not covered by Section 31a subsection 2 number 1 of the Securities Trading Act.
- Institution which conduct the securitisation of financial assets and other finance transactions (Section 31a subsection 2 No. 5 of the Securities

**ATTENTION:** *If none of the above categories applies to you, a Corporate Trial request for E-W Forecasts Plus cannot be completed but would like to invite you to complete the request form as a Private Professional Client, please continue to 7-8 {go to Section 7-8}.*

Acceptance of Terms & Conditions of Use.

- I/we accept the Terms & Conditions      For further details, *{please click here}*
- I /we accept the Disclaimer Policy      For further details, *{please click here}*
- I /we accept the Privacy Policy      For further details, *{please click here}*

**ATTENTION:** *{Click here} to finish application.*

## 7. Private User Authorisation Information

*Are you employed by a company? If so, what type of company:*

[please select one of the boxes below that applies to you:]

- Investment Banking
- Central Bank
- Hedge Fund
- Pension Fund
- Mutual Fund
- Macro Fund
- CTA
- CPO
- Private Investor
- Insurance Company
- Other Financial Business
- Unrelated Financial Business

*Are you self-employed? If so, are you a part-time or full-time trader:*

- Part Time
- Full Time

## 8. Criteria for Classification as a 'Private Professional' Client

*8. Are you an individual with trading experience that elects to adopt 'Professional' client classification under the MiFid laws and can fulfill any two of the following criteria? For further details:*

- You executed in the market on which financial instruments are traded during the last 4 quarters at least 10 transactions of a significant volume during each quarter;
- Your finance portfolio including cash and financial instruments surpasses 500.000 €;
- You have been active in the financial markets for at least one year in a profession that requires knowledge of the planned transactions or services to be rendered by us.

**REGULATORY NOTICE** - *Electing to "Opt-up" to 'Professional' status will decrease the level of protection offered you under the Securities Trading Act, but it may also allow us to offer you certain advisory functions that may otherwise be restricted. If you select to be classified as a "Professional Client" we are allowed to assume that you have the necessary experience, expertise and knowledge to make the investment decisions you are contemplating and to evaluate the risks related thereto in an appropriate manner. We owe you no more information nor have to apply a suitability test as to whether the investment decisions you are taking are appropriate for you.*

**ATTENTION:** *If none of the above categories applies to you, a Private Professional Trial request for E-W Forecasts Plus cannot be completed but would like to invite you to subscribe to our non-advisory product, E-W Forecasts Basic – to go directly to WaveTrack's {service website}.*

Acceptance of Terms & Conditions of Use.

- I/we accept the Terms & Conditions      For further details, {please click here}
- I /we accept the Disclaimer Policy      For further details, {please click here}
- I /we accept the Privacy Policy      For further details, {please click here}

## 9. Private Client Acceptance

- I/We agree to be classified as a "Private Client" on the basis the information provided above

Signed .....

Name .....

*Please return signed copy to us via Fax +49 (0)89 92 18 52 45 or email. Thank you.*

### CLIENT CLASSIFICATION ACCEPTANCE: ("OPT DOWN")

For WaveTrack International GmbH:

Munich, (Date).....

\_\_\_\_\_  
Peter Goodburn,  
Managing Director

## 9. Professional Client Acceptance

- I/We agree to be classified as an "Professional Client" on the basis the information provided above

Signed .....

Name .....

*Please return signed copy to us via Fax +49 (0)89 92 18 52 45 or email. Thank you.*

### CLIENT CLASSIFICATION ACCEPTANCE: ("OPT UP")

For WaveTrack International GmbH:

Munich, (Date).....

\_\_\_\_\_  
Peter Goodburn,  
Managing Director